

2012 Texas Life Science / Biotechnology Survey



RESULTS

Participating Organizations



- Austin Technology Council (ATC)
- Austin Technology Incubator (ATI)
- BioAustin
- BioHouston
- BioMedSA
- Health Industry Council of the North Texas Region
- Texas BioAlliance
- Texas Healthcare & Bioscience Institute (THBI)
- Texas Medical Device Alliance (TMDA)
- Texas Workforce Commission (TWC)

Areas Represented



- *241 companies participated in the survey. 77% completed the survey.*
- *Cities/Areas represented:*
 1. *Austin*
 2. *San Antonio*
 3. *Houston*
 4. *Dallas/Fort Worth*
 5. *Temple/Belton*
 6. *Waco*
 7. *West Texas*
 8. *College Station*

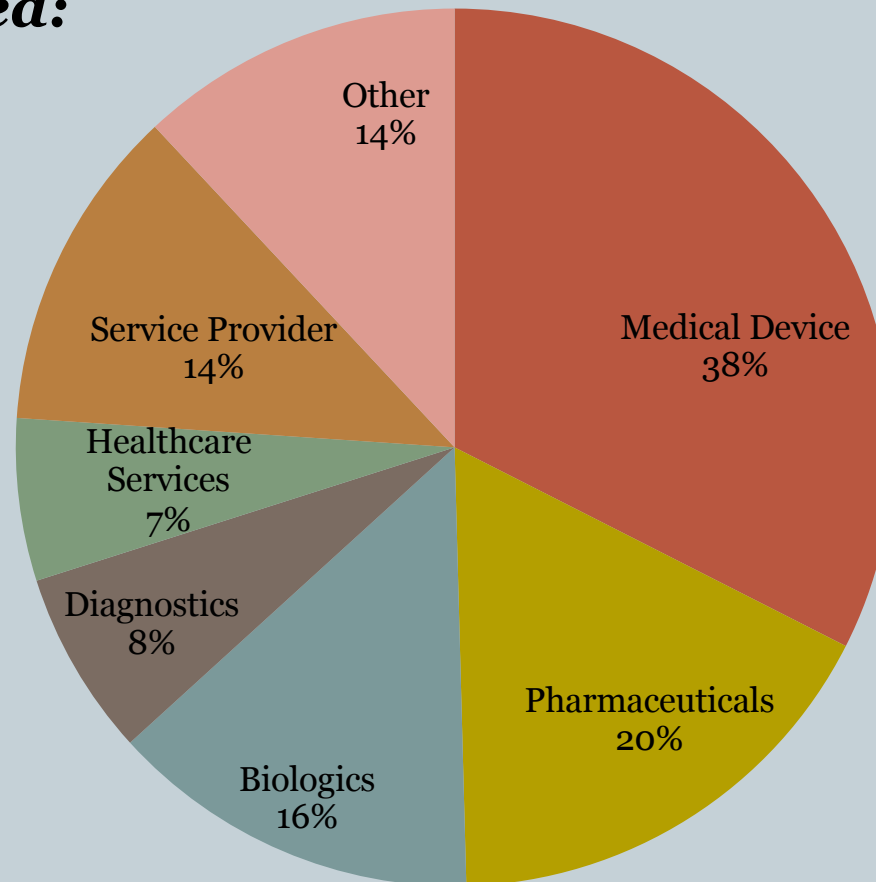
Note: Numbers may not add to 100% due to rounding.

Life Science Sector



Top 3 Sectors Represented:

- 1. Medical Device*
- 2. Pharmaceuticals*
- 3. Biologics*



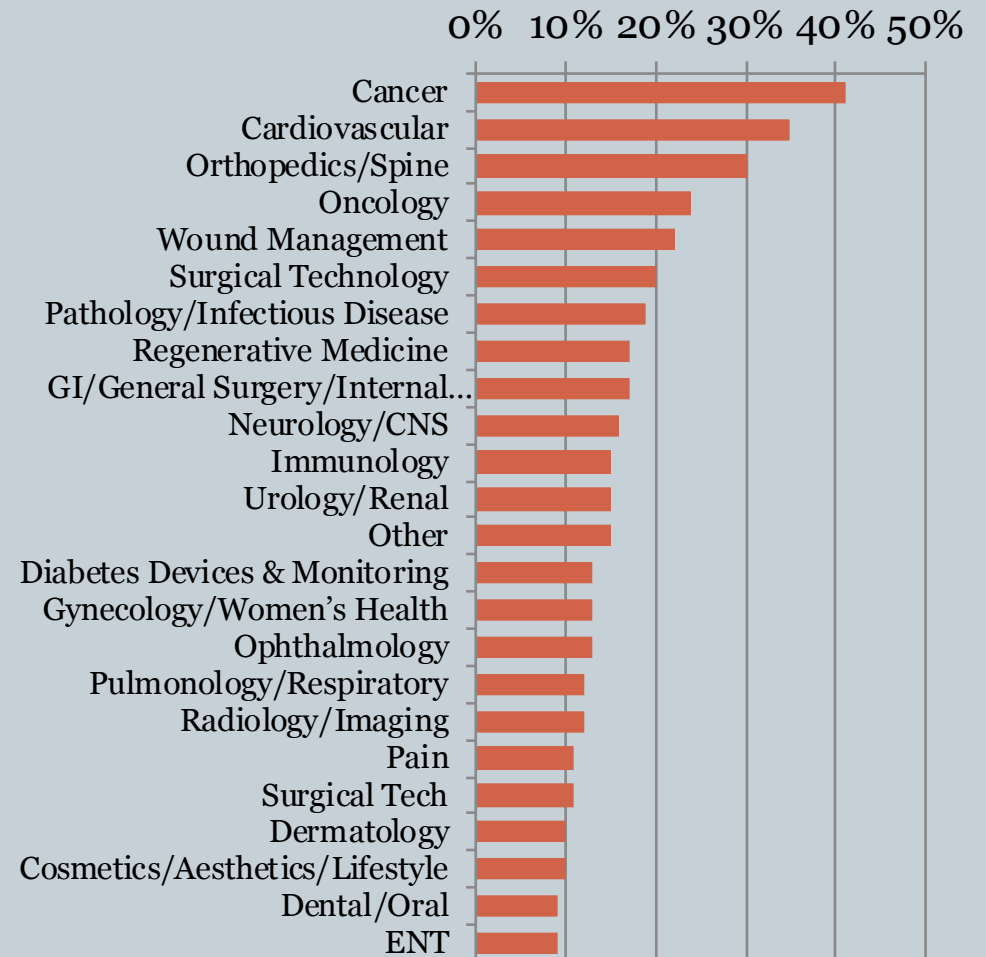
Note: Numbers will not add to 100% as participants were allowed to select more than 1 choice.

Areas of Specialty



Top 5 Areas:

1. *Cancer*
2. *Cardiovascular*
3. *Orthopedics/Spine*
4. *Oncology*
5. *Wound Management*



Note: Percentages will not add to 100% as participants were allowed to select more than 1 choice.